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7 **IN THE UNITED STATES BANKRUPTCY COURT**
 8 **FOR THE DISTRICT OF NEVADA**

9 In re:
 10 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

11 In re:
 12 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

Chapter 11

13 In re:
 14 USA CAPITAL DIVERSIFIED TRUST
 DEED FUND, LLC,
 Debtor.

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

15 In re:
 16 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

(No Hearing Required)

17 In re:
 18 USA SECURITIES, LLC,
 Debtor.

19 Affects:

- 20 ☒ All Debtors
 21 ☐ USA Commercial Mortgage Company
 22 ☐ USA Capital Realty Advisors, LLC
 23 ☐ USA Capital Diversified Trust Deed Fund, LLC
 24 ☐ USA Capital First Trust Deed Fund, LLC
 25 ☐ USA Securities, LLC

26 **DECLARATION OF ERIC D. FIELD**

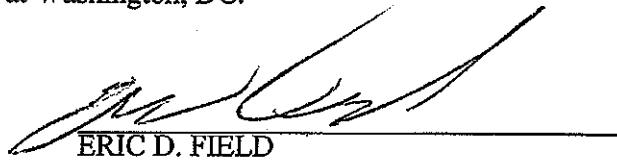
I, ERIC D. FIELD, pursuant to 28 U.S.C. § 1746, hereby declare as follows:

1 1. I am an attorney with the Pension Benefit Guaranty Corporation ("PBGC"), an agency
2 of the federal government. In this capacity, I am assigned to represent PBGC in these bankruptcy
3 proceedings.

4 2. I am a member in good standing of the bar of the state of Illinois (Bar No. 6255922).

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6 I declare under penalty of perjury that the foregoing is true and correct.

7 Executed on this 11th day of December, 2006 at Washington, DC.

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11 ERIC D. FIELD
12 Attorney
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